

# SCOTCH CREEK

VENTURES INC.

DISCOVERING THE FUEL THAT POWERS THE  
**GREEN REVOLUTION**



CSE: SCV | FSE: 7S2 | OTC: SCVFF

Corporate Presentation November 2022

# FORWARD LOOKING STATEMENTS

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From time to time, we make written or oral forward-looking statements within the meaning of certain securities laws, including the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995 and any applicable Canadian securities legislation. We may make forward-looking statements in this Presentation, in other filings with Canadian regulators or the SEC, in other communications. Forward-looking statements in this document include, but are not limited to, statements relating to our financial performance objectives, vision and strategic goals, the economic, market, and regulatory review and outlook for Canadian, U.S., European and global economies, the regulatory environment in which we operate, the Strategic priorities and Outlook sections, and the risk environment including our liquidity and funding risk, and includes our President and Chief Executive Officer's statements. The forward-looking information contained in this document is presented to assist investors in understanding our financial position and results of operations, as well as our financial performance objectives, vision, and strategic goals, and may not be appropriate for other purposes. Forward-looking statements are typically identified by words such as belief, expect, foresee, forecast, anticipate, intend, estimate, goal, plan, and project and similar expressions or future or conditional verbs such as will, may, should, could, or would. By their very nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties, which give rise to the possibility that our predictions, forecasts, projections, expectations, or conclusions will not prove to be accurate, that our assumptions may not be correct and that our financial performance objectives, vision, and strategic goals will not be achieved. We caution readers not to place undue reliance on these statements as several risk factors could cause our actual results to differ materially from the expectations expressed in such forward-looking statements. These factors many of which are beyond our control and the effects of which can be difficult to predict include: credit, market, liquidity and funding, insurance, operational, regulatory compliance, strategic, reputation, legal and regulatory environment, competitive and systemic risks, and other risks discussed in the risks sections of our Presentation; including global uncertainty and volatility, information technology and cyber risk, regulatory change, technological innovation, and new entrants, global environmental policy and climate change, changes in consumer behavior, the end of quantitative easing, the business and economic conditions in the geographic regions in which we operate, the effects of changes in government fiscal, monetary and other policies, tax risk and transparency and environmental and social risk. We caution that the foregoing list of risk factors is not exhaustive and other factors could also adversely affect our results. When relying on our forward-looking statements to make decisions concerning us, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Except as required by law, we do not undertake to update any forward-looking statement, whether written or oral, that may be made from time to time by us or on our behalf. This is not an offer to sell or a solicitation of any offer to buy any securities. Offers are made only by prospectus or other offering materials.

# SCOTCH CREEK

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DISCOVERING THE FUEL THAT POWERS THE **GREEN REVOLUTION**

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Scotch Creek is a mineral exploration company focused on the acquisition, exploration and development of **lithium** projects located in tier-one mining jurisdictions.

Scotch Creek's vision is to secure North America's green revolution future with strategic **lithium** projects.

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# THE ADVANTAGE

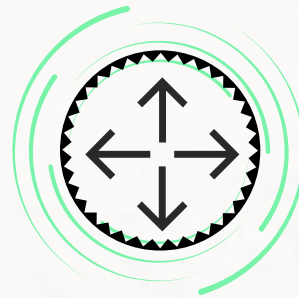
# SCOTCH CREEK

VENTURES INC.



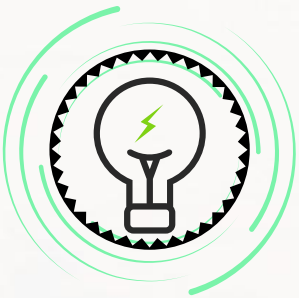
## LITHIUM

A **key** resource that is fueling the green revolution. The world is dependent on lithium for a cleaner, greener future.



## FOOTPRINT

One of the largest land packages in North America's only lithium-producing jurisdiction. Scotch Creek has three projects totalling **14,900** acres.



## STRATEGY

Scotch Creek has assembled a team with over 80 years of combined experience, including experts with track records of lithium discovery to advance the Company's projects.



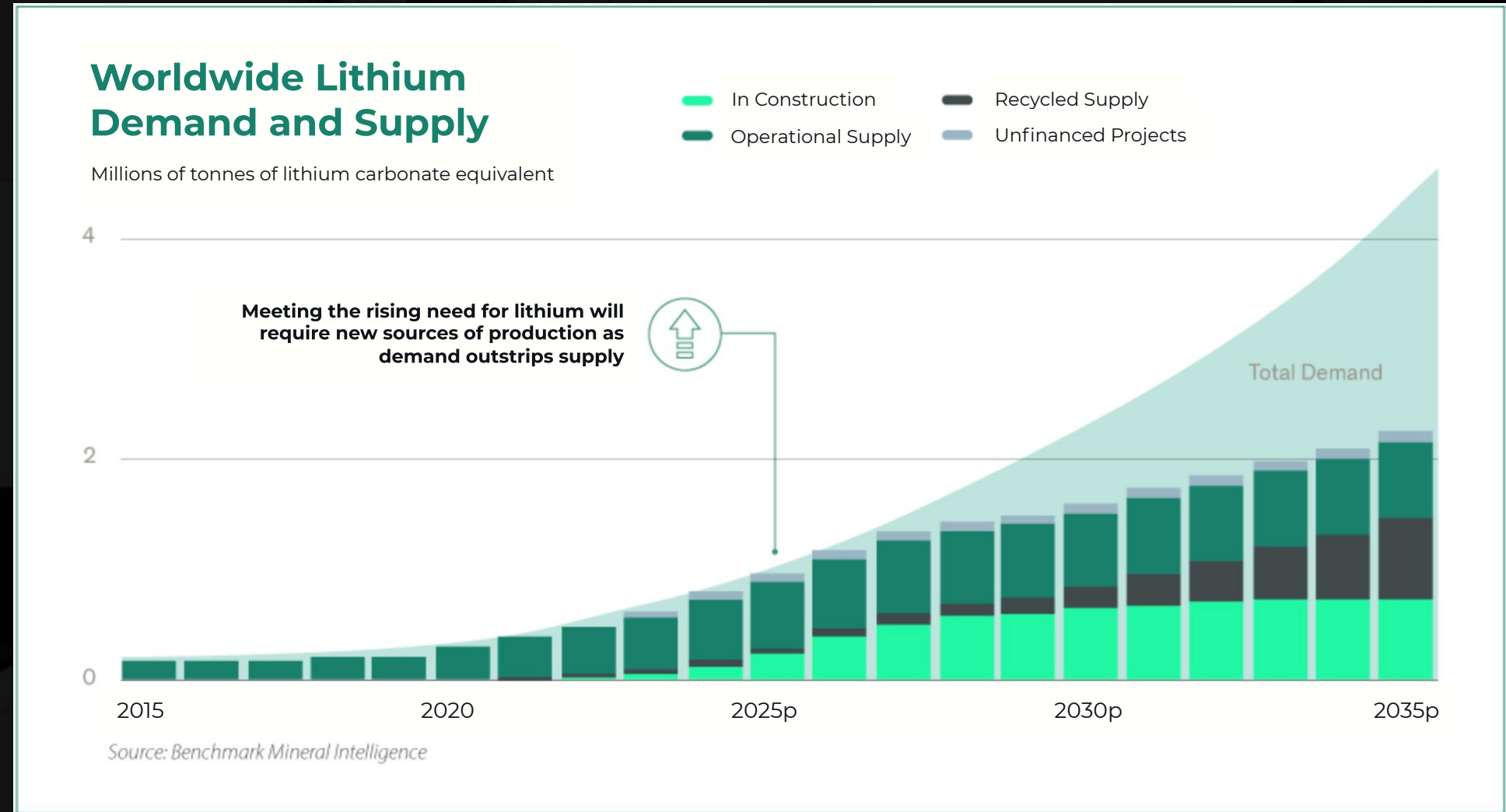
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# LITHIUM SUPPLY SHORTAGE

Soaring demand for this light metal means that the global lithium supply chain has had to grow nearly exponentially to keep up.

"In the transition to clean energy, lithium is the new oil."

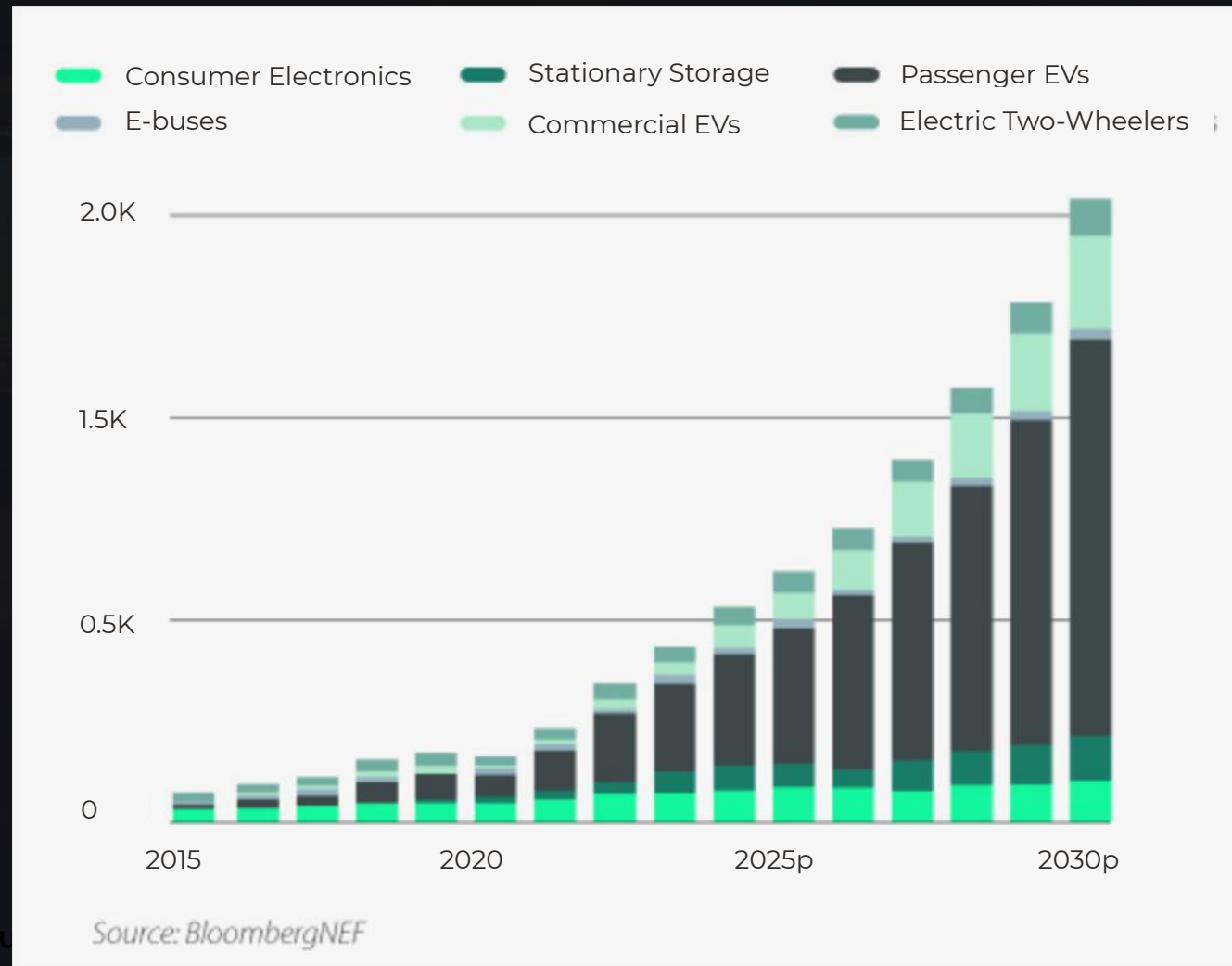
The increasing adoption of EV's and renewable energy is pushing lithium demand to new highs.



Source: WoodMac, Company Filings, UBSe via Forbes

# SHARE OF LITHIUM DEMAND BY END-USE

Today, the majority of lithium goes into batteries that power **Electric Vehicles (EV)** and energy storage technologies. As the world transitions to clean energy, the supply of critical minerals like lithium will redefine energy independence.



EV Manufactures sold\*:



**750,000**  
cars in 2016



**2,900,000**  
cars in 2020

 = 100,000 cars

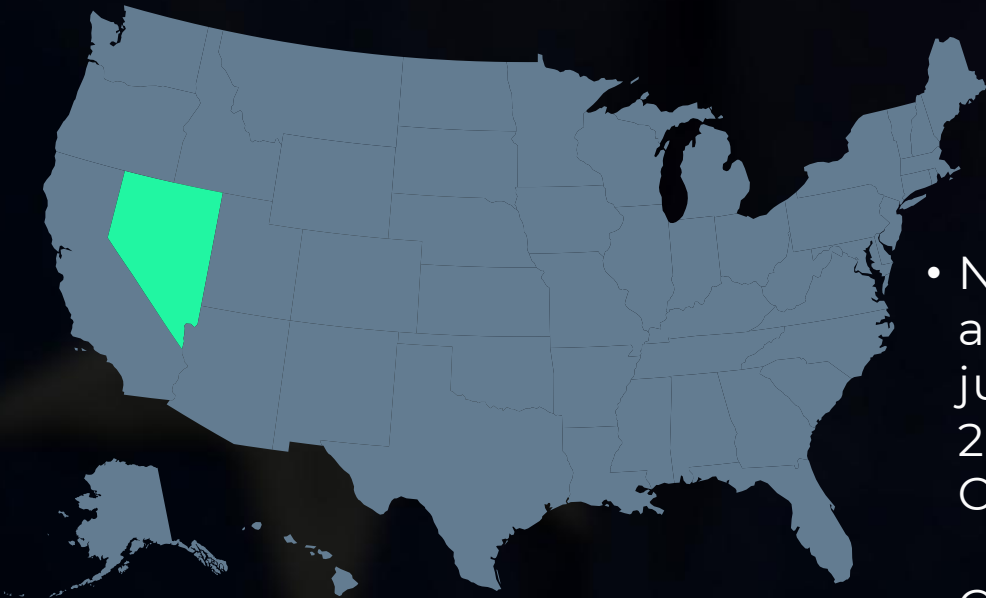
\*Figures have been rounded

Rising consumer awareness, in addition to government incentives, is supporting the exponential rise in EV sales.



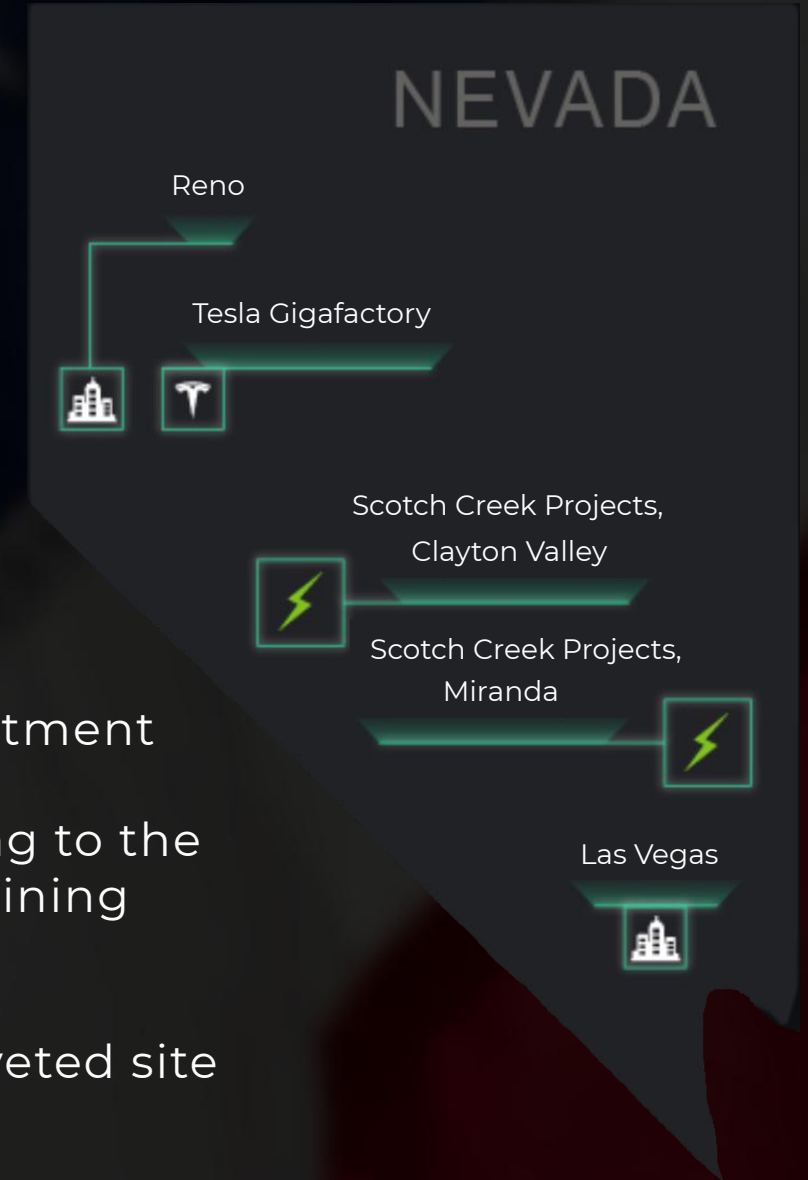
# NEVADA: THE BULLSEYE OF LITHIUM IN AMERICA

- Nevada is rapidly becoming the hub for manufacturing energy storage, clean energy and green transportation.
- One of few places globally known to contain **commercial-grade lithium**-enriched brine.



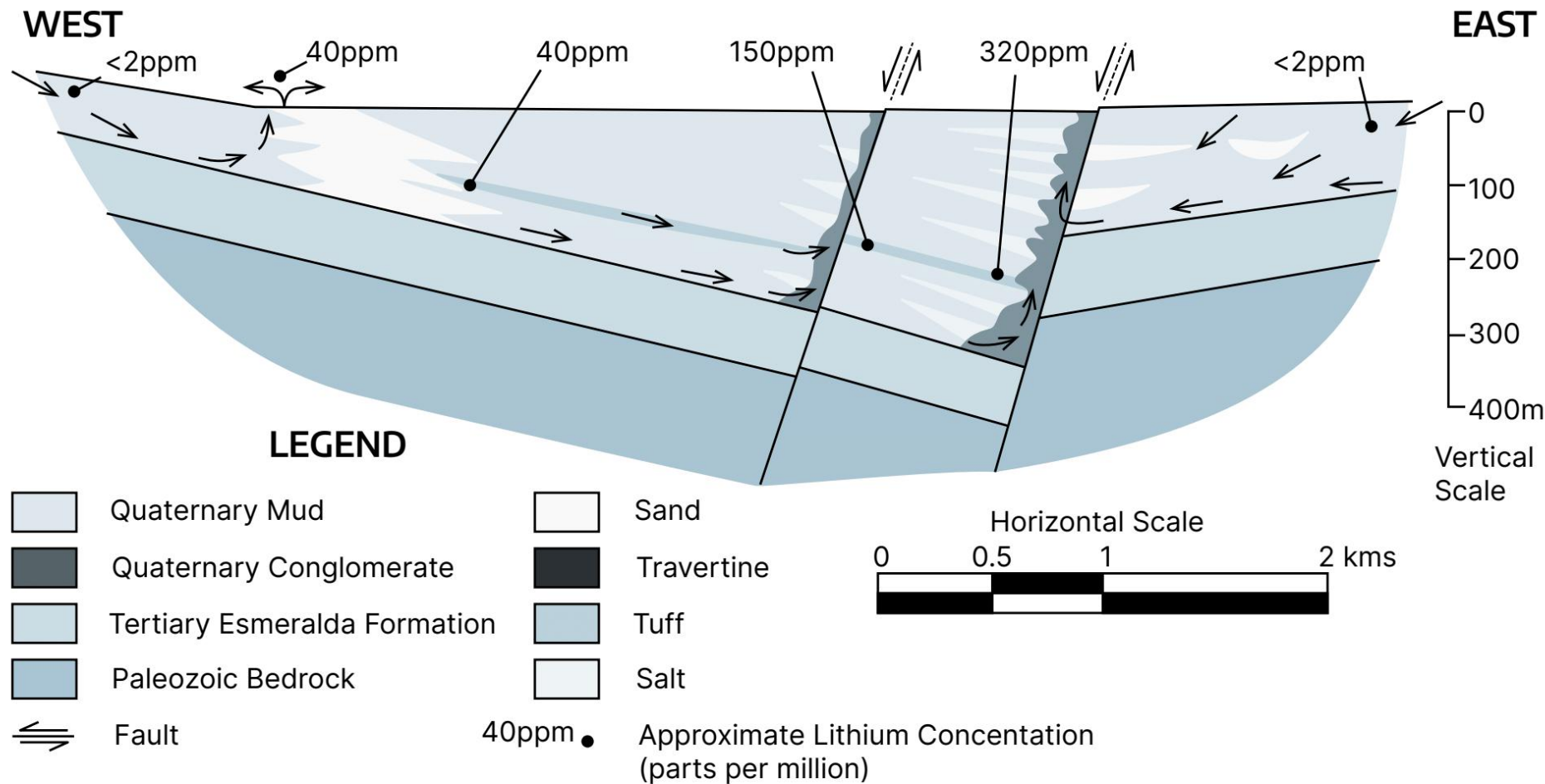
- Nevada is ranked **#3** in the investment attractiveness index out of 104 jurisdictions worldwide according to the 2021 Fraser Institute Survey of Mining Companies.

- Clayton Valley has become a coveted site for America's Lithium rush.



# CLAYTON VALLEY'S LITHIUM CEREAL BOWL

Clayton Valley is a closed-basin brine deposit, acting similar to a cereal bowl **full of lithium**.



Scotch Creek believes that both of its projects are strategically positioned within the cereal bowl, with a project adjacent to the Silver Peak Mine.

The properties that lie above this bowl should have access to the lithium brine beneath it.



# CLAYTON VALLEY OVERVIEW

Scotch Creek has **9,540** total acres in Clayton Valley, which represents two of the largest under-explored projects in the entire valley that border major lithium discoveries.

## ⚡ HIGHLAND'S WEST:

- Directly adjacent to multi-billion dollar lithium company.
- Potential to host multiple types of lithium mineralization.
- 100% ownership.
- Completed geophysics program.

## ⚡ MACALLAN EAST:

- Bordering Pure Energy's Lithium Project.
- Potential to host multiple types of lithium mineralization.
- 100% ownership.
- Completed geophysics program.
- Completed phase one exploratory drill hole.

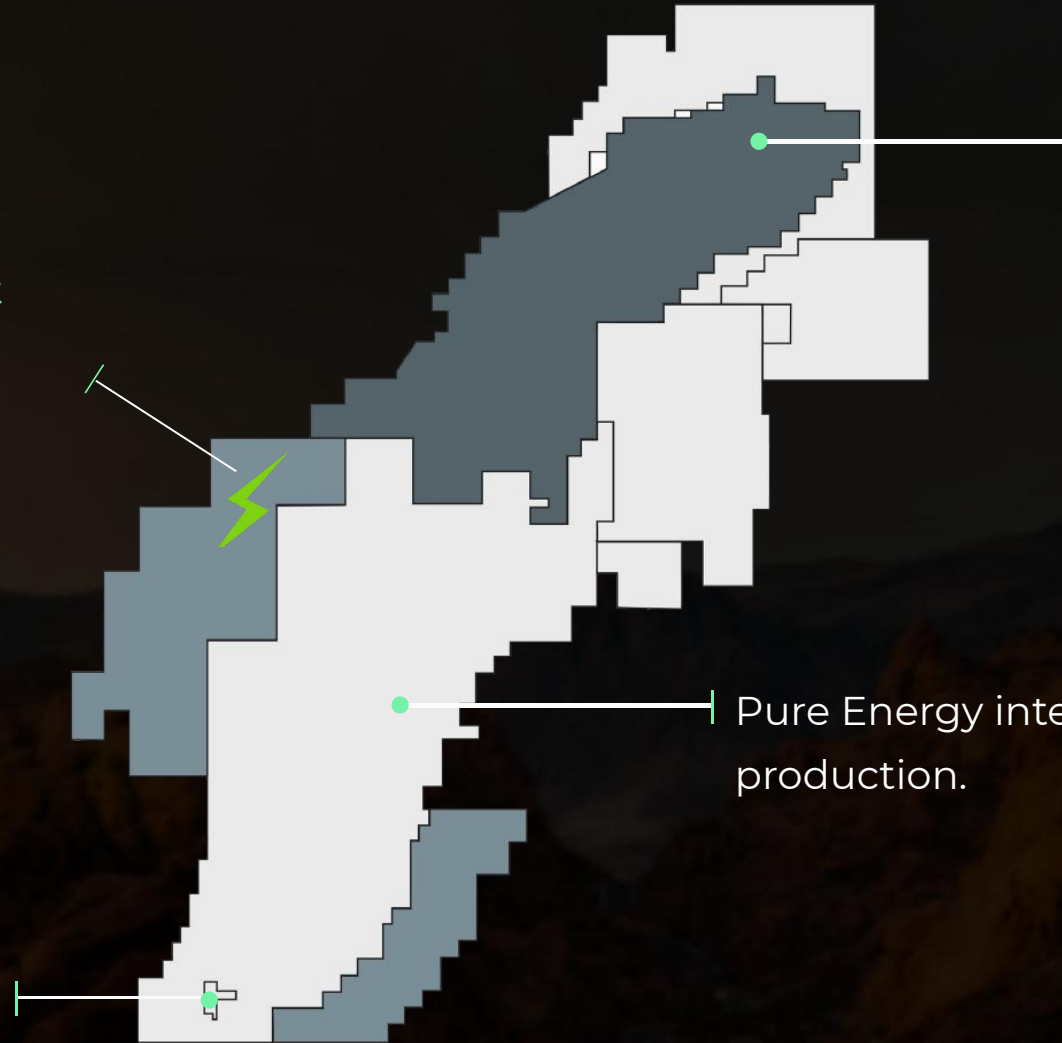


# HIGHLANDS WEST PROJECT - NEVADA, USA

The Highlands West project is located on the west side of Southern Clayton Valley consisting of 318 placer claims totaling **6,360** acres.

Scotch Creek has recently completed the **Highlands West** geophysics survey outlining multiple lithium drill targets.

Spearmint Resources completed a drill program in November and has announced high-grade lithium intercepts.



This project is strategically located among many top-tier exploration companies such as Pure Energy and Spearmint Resources. The property is located adjacent to **Albemarle's Silver Peak mine** ( Silver Peak is the **only producing lithium mine** in North America.) **Highlands West** could represent a source of claystone and lithium brine.

Pure Energy intends to move its lithium project toward production.

# HIGHLANDS WEST - GEOPHYSICS

Scotch Creek Ventures Inc. HSAMT Survey  
Highland Claims, Clayton Valley, Nevada  
Lines 1, 2, 3 and 4 Depth Sections

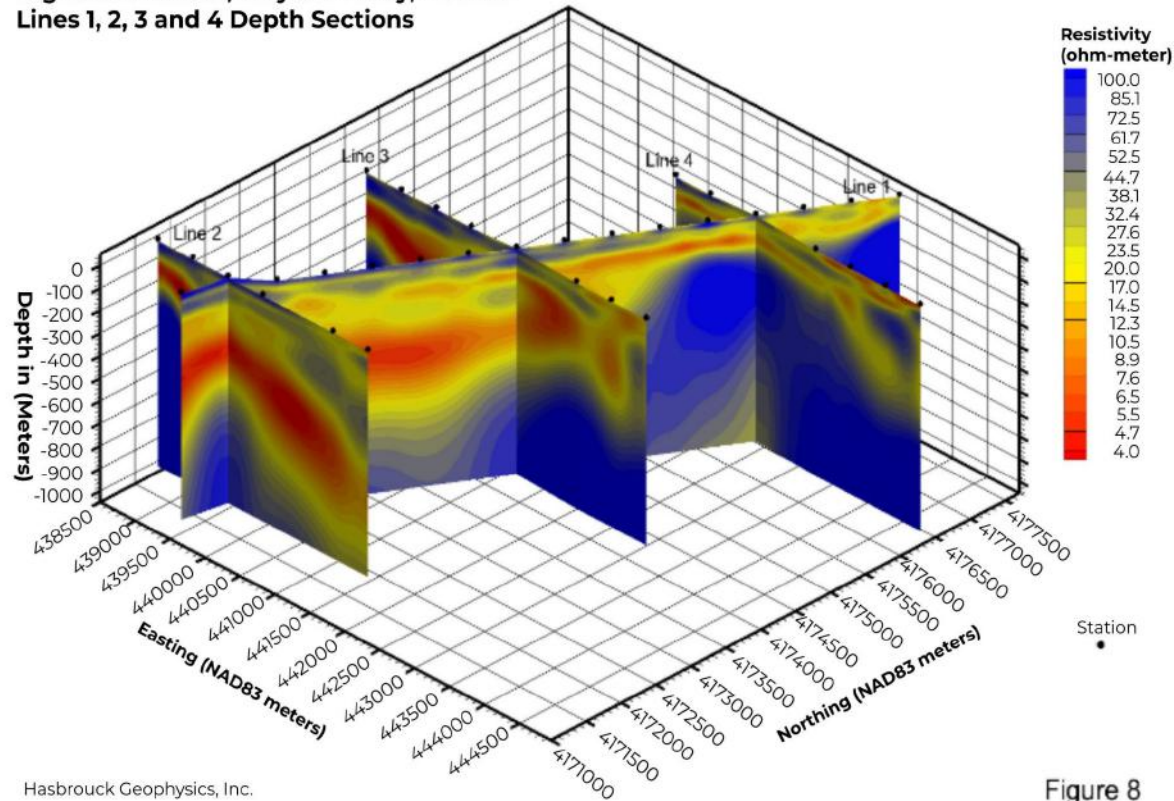
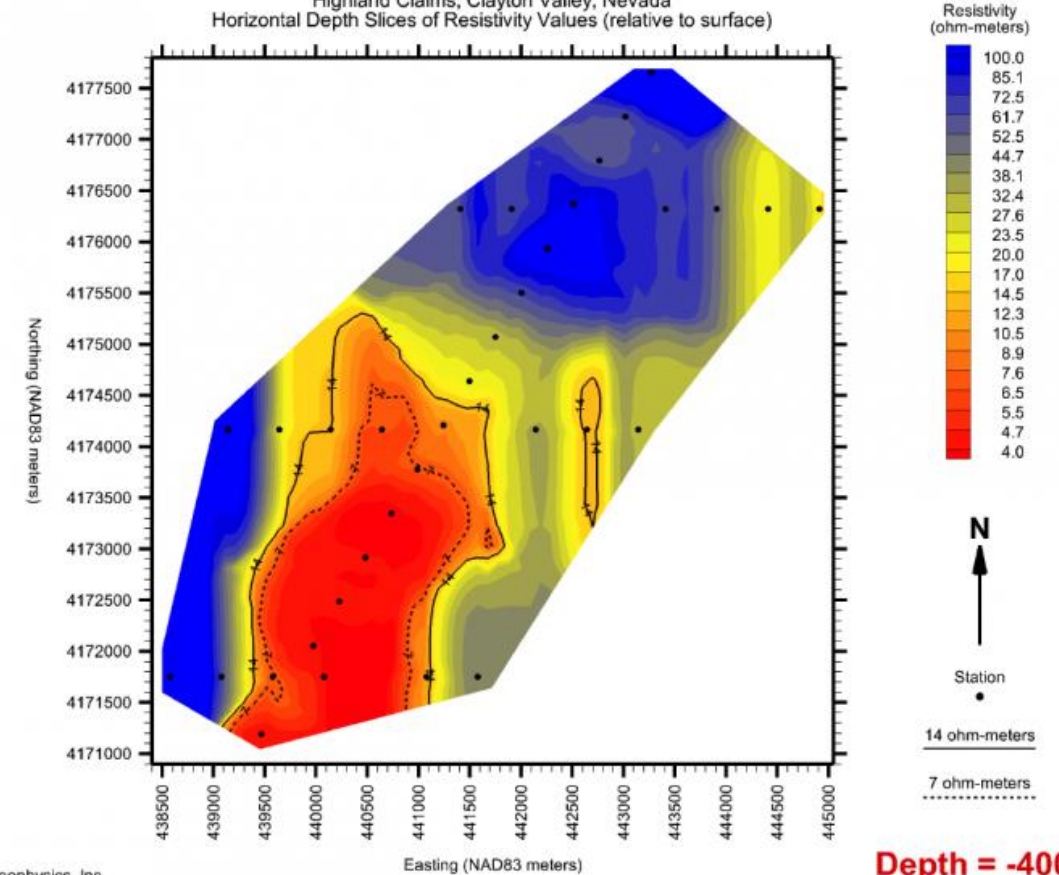


Figure 8

Hasbrouck Geophysics, Inc.

Scotch Creek Ventures Inc. HSAMT Survey  
Highland Claims, Clayton Valley, Nevada  
Horizontal Depth Slices of Resistivity Values (relative to surface)



Hasbrouck Geophysics, Inc.



# MACALLAN EAST PROJECT - NEVADA, USA

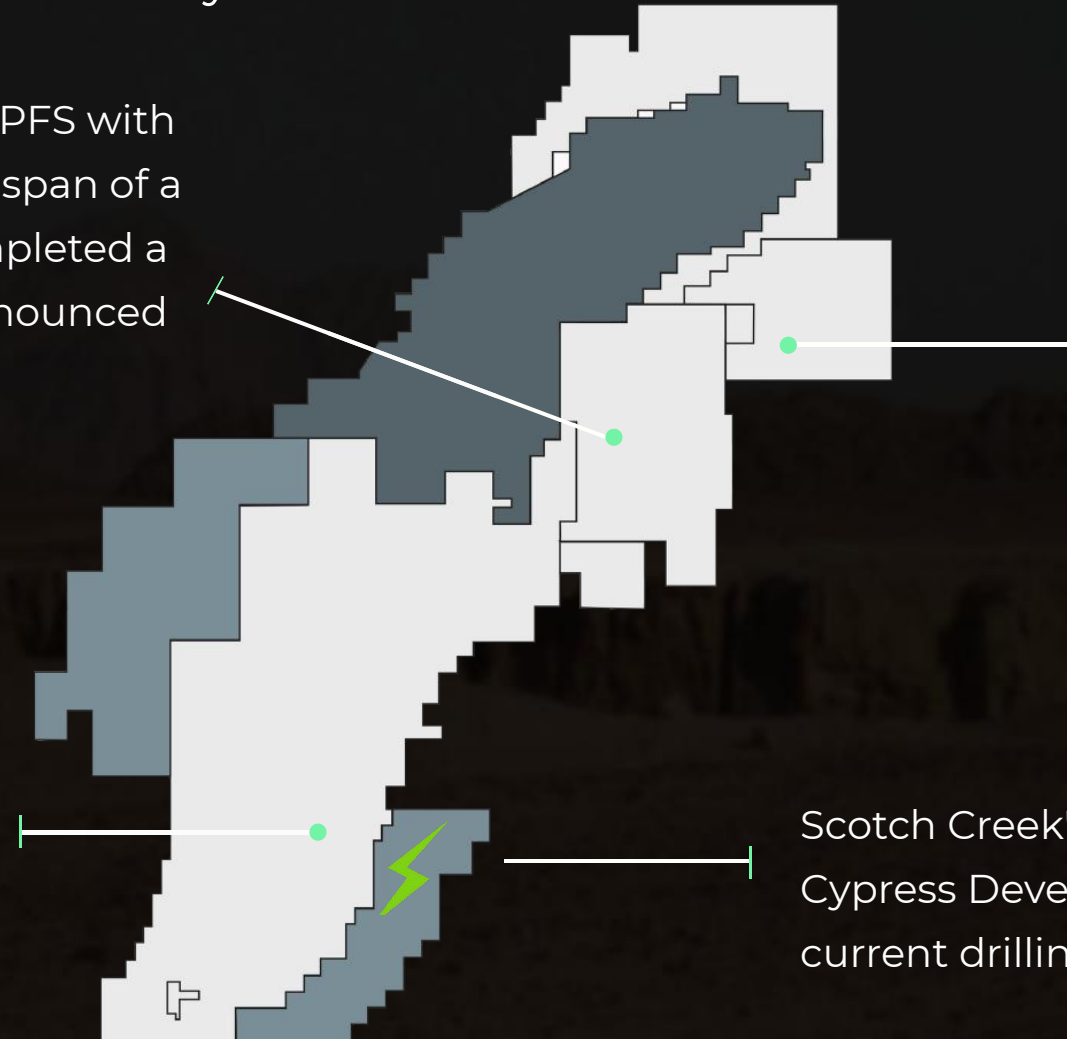
The Macallan East project consists of 159 placer claims totaling **3,180** acres and is located on the southeast side of southern Clayton Valley.

**Cypress Development** has completed a PFS with an open pit design that has a mining life span of a minimum **40-year**. Cypress recently completed a \$23M bought deal financing, and has announced its lithium production plans.

**Noram Ventures** is working on its fifth round of drilling. They have announced a resource of 300 million tonnes at >900 ppm Li.

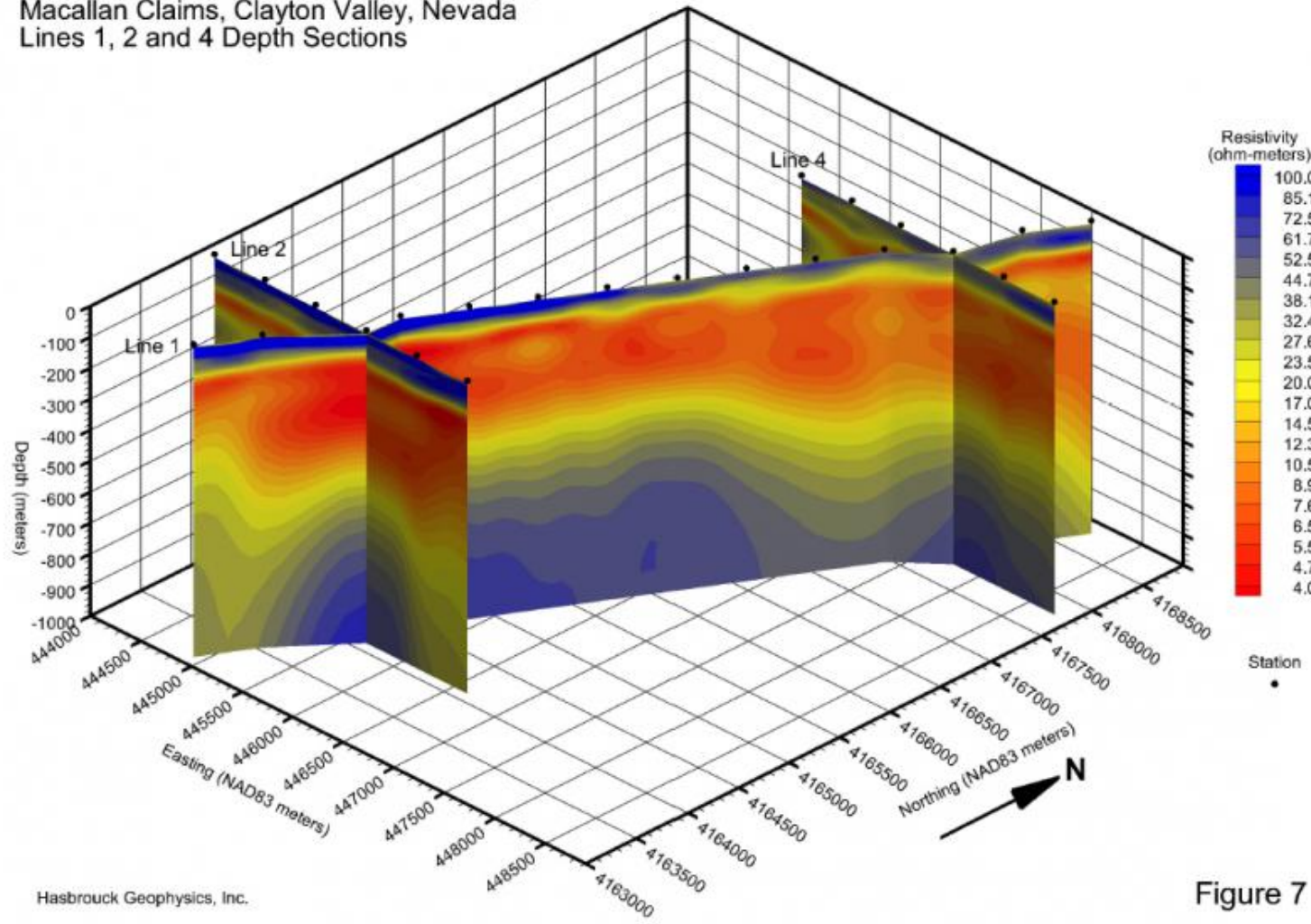
**Macallan East** borders Pure Energy's Clayton Valley property and lies beneath both Cypress Development Corp and Noram Ventures Inc's lithium projects.

Scotch Creek's **Macallan** project is on trend with Cypress Development and Noram Ventures' current drilling.



# MACALLAN EAST GEOPHYSICS

Scotch Creek Ventures Inc. HSAMT Survey  
Macallan Claims, Clayton Valley, Nevada  
Lines 1, 2 and 4 Depth Sections



Hasbrouck Geophysics, Inc.

Figure 7

Scotch Creek Ventures HSAMT Survey  
Macallan Claims, Clayton Valley, Nevada  
Horizontal Depth Slices of Resistivity Values (relative to surface)

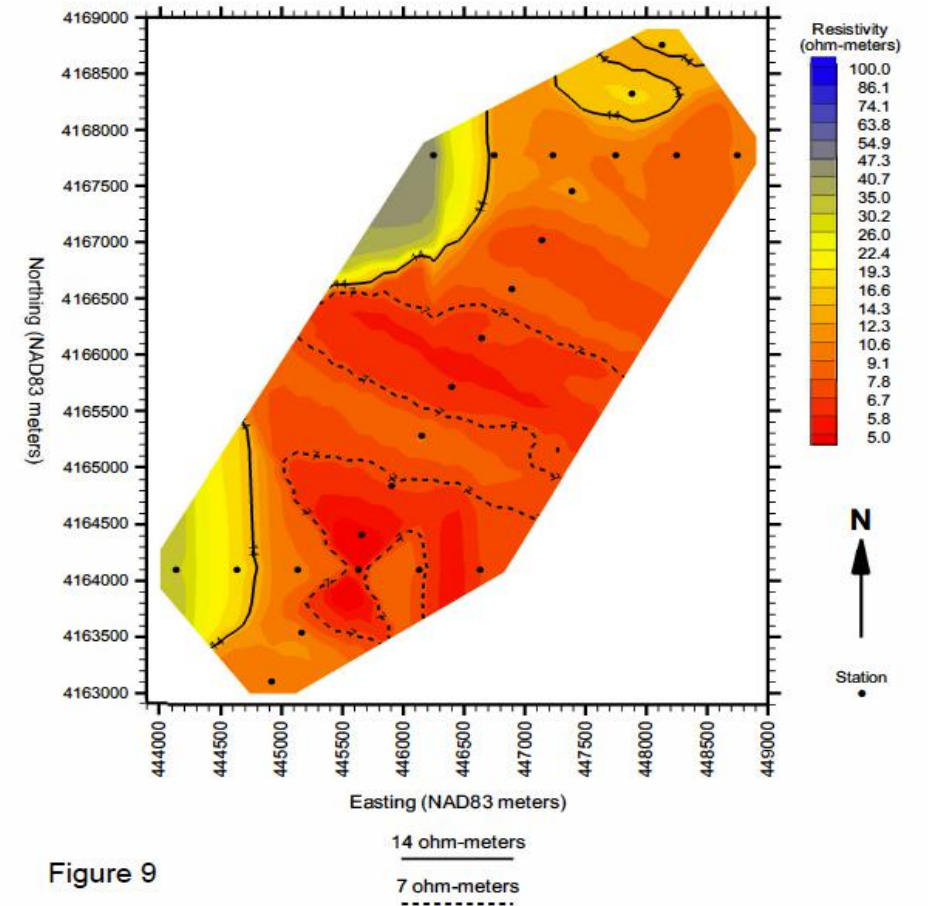


Figure 9

Hasbrouck Geophysics, Inc.

Depth = -200 m



# CURRENT MARKET CAP - ACRE COMPARISON

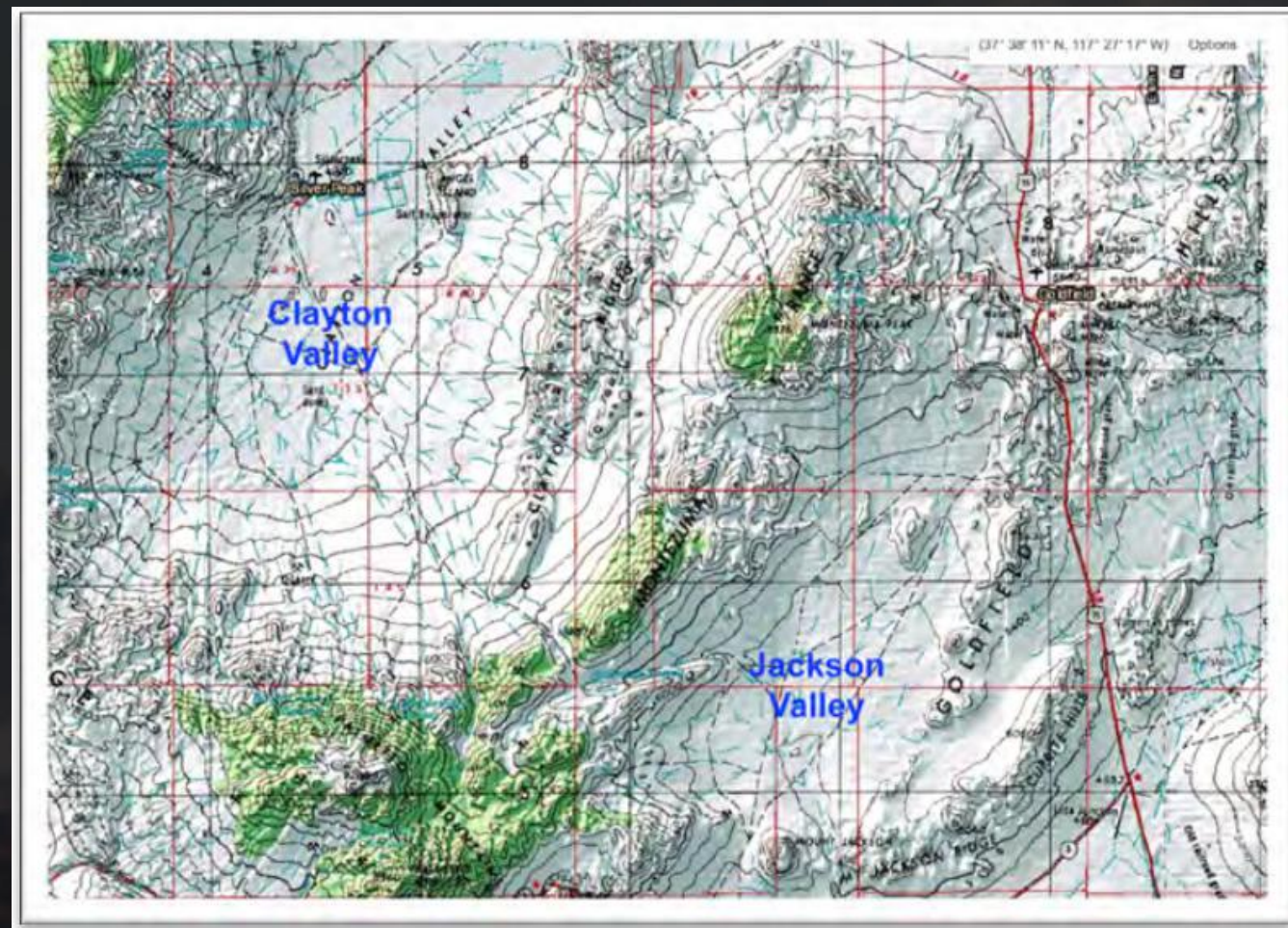


# MIRANDA PROJECT- NEVADA, USA

The Miranda project is located within Jackson Valley about 20 miles southeast of Albemarle's Lithium operation in Clayton Valley. Miranda consists of 268 placer claims totaling **5,360** acres.

## Miranda Lithium Project's Geological Highlights:

- Jackson Valley is a relatively closed, arid basin with a high evapotranspiration environment, similar to Clayton Valley's geological characteristics.
- During the Plio-Pleistocene, and as recent as the late Quaternary interglacial periods, Jackson Valley contained large lakes that at some point overtopped the south rim near Mount Jackson and spilled over into the adjacent Lida Valley through Jackson Wash. The general groundwater flow direction in Jackson Valley is from north to south with the base of Jackson Valley at the southern margin at about 5,130 feet MSL.

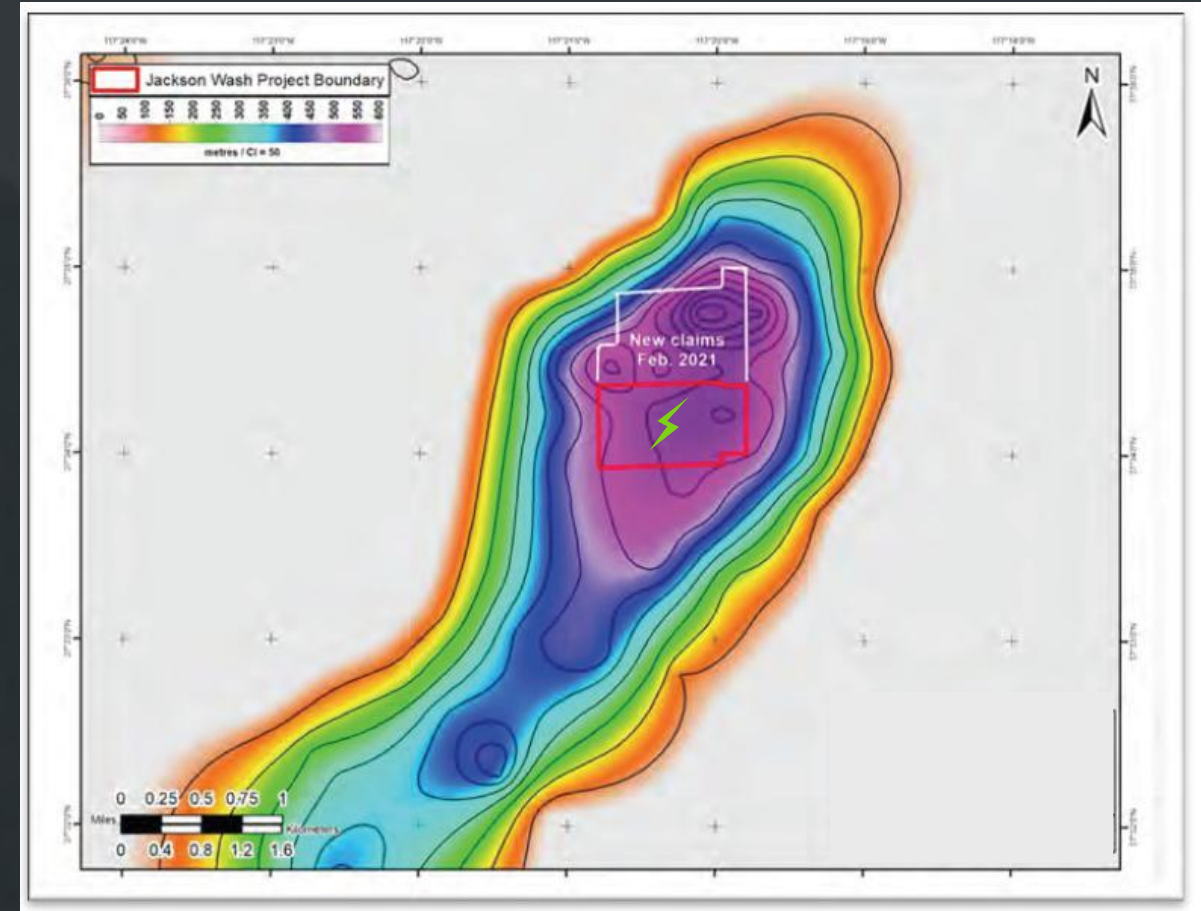




# MIRANDA PROJECT- NEVADA, USA

## Miranda Lithium Project's Geological Highlights:

- Vehicle access in the valley is good with two improved Esmeralda County gravel roads and several two-track roads that lead to various parts of the valley and surrounding mountains.
- Nevada Sunrise Metals Corp. is the only placer claimant in Jackson Valley exploring for lithium. Early drill results from Nevada sunrise appear to indicate the presence of lithium.
- Scotch Creek's Miranda project is located West of Nevada Sunrise's land position. Scotch Creek expanded the footprint to secure the ground shown by their gravity flow data and follows the natural groundwater flow.



Gravity Survey of Jackson Valley where pinks and purples are inferred to be the deepest part of the valley and orange and green the shallowest. (Source: Nevada Sunrise Metals Corp.)

# THE SCOTCH CREEK TEAM

VENTURES INC.

## EXECUTIVE MANAGEMENT

### DAVID RYAN CEO

David has extensive experience in both public markets and continues to build out his impressive portfolio. Mr. Ryan spent eight years as a registered representative with a Vancouver, brokerage firm. Over the past 23 years, David has been instrumental in orchestrating and concluding multiple Initial Public Offerings and is consistently adding value to the companies he engages with. David has a notable track record for success and has helped raise both equity and debt financings for numerous public companies in both primary and secondary financings. Mr. Ryan has also been a director or officer of numerous public companies.

### LOGAN ANDERSON CFO

Mr. Anderson has over 35 years of experience in the public markets, acting as both officer and director of various companies. He has a Bachelor of Commerce in economics and accounting from the University of Otago, New Zealand, and holds an ACA with the Chartered Accountants of Australia and New Zealand. Mr. Anderson has had extensive experience in numerous business sectors including mineral exploration, technology, biosciences, and fintech. He is particularly experienced in the venture/junior capital markets and has been involved in numerous IPO's, RTO's and other fund-raising activities.

## ADDITIONAL MANAGEMENT

### BOB MARVIN DIRECTOR

Mr. Marvin, P.Geo, a Qualified Person under National Instrument 43-101, has been involved in mineral exploration as a professional geologist and consultant since 1979. Mr. Marvin is a third-generation geologist and has been involved in the exploration and evaluation of mining assets from an early age. His exploration experience ranges from gold, copper, zinc, lithium to uranium and has spanned throughout the Americas and Asia. From 2014-2018 he was Vice President of Exploration for Cypress Development Corp (TSX-V: CYP) where his leadership and expertise were instrumental for the exploration and discovery of a multi-billion tonne lithium resource.

### BERNIE HOING DIRECTOR

Bernie has substantial experience as an entrepreneur and a corporate leader in both Canada and abroad. Bernie has more than 25 years of experience in the construction industry and has been actively involved in the industry ranging from property development, home building to the home builders warranty sectors.

## TECHNICAL EXPERT

### MATT VITALE P.G

Mr. Vitale, P.G., is an independent consulting geologist who works primarily in the mining industry. He is involved with various junior, intermediate, and major mining companies and provides project management and regulatory support with a technical background in hydrogeology. He provides support for mineral exploration, project advancement and project development. His experience includes an array of precious, base, and industrial minerals including lithium brine and has worked on numerous lithium brine projects.

# SHARE INFORMATION

SHARES ISSUED AND OUTSTANDING	42.2 M
WARRANTS	20.2 M
OPTIONS	2.5 M
FULLY DILUTED	64.9 M

As of 11-01-22

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VENTURES INC.

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## CONTACT US



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